

# 24/25 Local South Application Form

## Form Preview

### Welcome / He mihi

\* indicates a required field

### Important information

Please check which [local board area](#) you are in, read through the local board [grant programme](#) and [applicant guide](#) before completing this form. These tell you:

- Who is eligible to apply
- What we don't fund
- What information you will need to include in your application.

**All applications must be completed and submitted using this online application form.** Remember to save as you work.

If you have limited computer access, you can [book a computer](#) or [librarian](#) for one hour in one of [Auckland's libraries](#). Ensure you take all the required documents saved on a memory stick so you can upload these in your application form.

Contact a grants advisor at [communityfunding@aucklandcouncil.govt.nz](mailto:communityfunding@aucklandcouncil.govt.nz) or phone 09 301 0101 if you need advice on your application.

**Please note technical support is only available from 8:30 am to 5:00pm weekdays.**

**To find what local board area your project is taking place in please visit the [local board finder tool](#).**

**The round you are applying to is:**

This field is read only.

The round this submission is in.

**Please confirm that the above is the correct round that you would like to apply to**

\*

If this does not match the previous question, please stop this application and refer to the Auckland Council website for the correct board. We cannot transfer this over.

**Documents you may need to complete this application form:**

- audited accounts, financial statements, annual report
- minutes from your organisation or a letter from an officeholder authorising your to apply
- letter of acceptance/agreement if your project is being delivered in early childhood education providers or schools
- landowner's approval and permits for all kinds of physical works (whether council or private owner)
- if your project is on public land, permit (such as the [Auckland Council land owner approval](#), [event permit](#) may be required before funding is granted

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- evidence of bank account number (make sure this includes bank holder's name, account number and is within 90 days. You can find more information [here](#))
- quotes/ past receipts for the items/costs you would like to be covered by the grant, this includes employment contracts or payslips.
- a supporting excel spreadsheet with details how the funding will be spent.
- if your group does not have a legal status and chooses to have another group act as an umbrella, you will need the legal information, bank details and a letter of support from the umbrella group

## Privacy

Any personal information that you provide in this form will be held and protected by Auckland Council in accordance with our [privacy policy](#) and with the Privacy Act 2020. Our privacy policy explains how we may use and share your personal information in relation to any interaction you have with the council, and how you can access and correct that information. We recommend you familiarise yourself with this policy.

A summary of the information in this application will be presented to the local board at a public workshop. Information includes the project seeking funding for, expected outcomes, the funding history of the applicant and costs applied for. The name of the applicant and legal status will be included, though addresses and contact details will not be.

the personal information collected in this application will be used to ensure we have points of contact for this application and to give the local board the best idea of what the project is trying to accomplish and what staff are involved.

A brief summary of this application may also be used for media releases. The accountability information may also be used in good news stories in the media, though this is voluntary and permission is asked on the accountability forms.

For an example of the details given you can find minutes and attachments at the [Auckland Council Agenda and Minutes page](#).

## Contact Details / Ngā kōrero whakapā

\* indicates a required field

### Physical Address

\*

Address

  

Suburb    Town/  
            City            Postcode

        

Must be a New Zealand postcode

Please click [here](#) for the postcode finder website

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### Contact details

**Typically when we contact you, we will use the email of the person filling out this application and often include the two contacts below.**

**This needs to be two different people.**

**Funding Representative \***

First Name

Last Name

**Project Signatory \***

First Name

Last Name

This person will receive the funding agreement and be listed as the contact. Please ensure they are available for contact.

This person will sign the funding agreement, please ensure they have financial authority in your group.

**Position held in organisation (if applying as an organisation) \***

**Position held in organisation (if applying as an organisation) \***

**Contact Number \***

**Contact Number \***

**Email address \***

**Email address \***

## Applicant details / Ngā kōrero whakapā mō te kaitono

\* indicates a required field

Having a legal structure means your organisation has its own legal identity, it can include:

- Incorporated societies
- Trusts registered under the Charitable Trusts Act 1957
- Charity that is registered with Charities Services
- Companies with charitable purposes / social enterprises
- School board of trustees
- Māori trust boards.

If you do not have a legal structure you can still apply for a grant. For any questions, please contact a grants advisor at [communityfunding@aucklandcouncil.govt.nz](mailto:communityfunding@aucklandcouncil.govt.nz)

**If you are using an umbrella organisation, please choose "informal group/no legal structure"**

**What is the legal structure of your organisation/group? \***

- Incorporated Society     Charitable Trust     Registered Charity     Limited Liability Company     School     Maori Trust     Informal group/ no legal structure

An informal group may also be a "not for profit community group"

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Applicants with no formal legal structure (eg individuals or groups who are not an incorporated society) may apply for a grant up to \$1,000.

Umbrella organisations are organisations with a formal legal structure that have agreed to receive and administer the grant on the applicant's behalf. For example an umbrella organisation needs to be an incorporated society or charitable trust.

**Please indicate which category your application falls into: \***

- Applying for up to \$1,000  Applying for \$1,001 and over

**Applicants with no formal legal structure seeking grants over \$1,001 need to either:**

**Select one option below \***

- Nominate an umbrella organisation who has agreed to receive the funding on your behalf - the umbrella organisation will be legally accountable to Auckland Council for the expenditure of the grant.
- Reimbursement - Agree that you will provide receipts and information on how your project went before payment is released.

If you are unsure, or if you would like to learn more about nominating an umbrella organisation, please contact a grants advisor at [communityfunding@aucklandcouncil.govt.nz](mailto:communityfunding@aucklandcouncil.govt.nz). or phone us on 09 301 0101 |

**Are you/your group GST registered? \***

- Yes  No

Auckland Council grants are not subject to GST, your GST status is required for our payment processing system

**What is your GST number? \***

Must be a number.

**What registration numbers apply to your organisation?**

(Please provide all applicable numbers)

**NZ Companies Register \***

The NZBN provided will be used to look up the following information. Click Lookup above to check that you have entered the NZBN correctly.

New Zealand Companies Register Information
NZBN
Entity Name
Registration Date
Entity Status
Entity Type

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Registered Address

Office Address

Please click [here](#) to visit the Societies and Trusts website

### Charities NZ Registration \*

The Charity Registration Number provided will be used to look up the following information. Click Lookup above to check that you have entered the Charity Registration Number correctly.

New Zealand Charities Register Information

Charity Registration

Number

Organisation Name

Other Names

Status

Street Address

Postal Address

Telephone

Fax

Email

Website

Date Registered

Please click [here](#) to visit the Societies and Trusts website

### New Zealand Companies Office incorporated society number \*

Must be a number.

### Organisation objectives

### Please describe what you are seeking funding for in three to four sentences \*

Word count:

This should focus only on what you are applying for, not other work you/your organisation does. Please be clear on what the project is doing, not expected outcomes or frameworks surrounding the project.

### What activities or services do you/ your organisation provide? \*

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Word count:

Must be no more than 200 words.

This should be a general overview of your group and does not need to be specific to this project.

**What expertise do you/your organisation have in delivering similar projects? \***

Word count:

Must be no more than 120 words.

Has your group ran similar projects to this before? How often and how successful were they?

## Umbrella Organisation Details / Ngā kōrero mō tō Rōpū Matua

\* indicates a required field

**Name of your Umbrella Organisation \***

Organisation Name

**Umbrella Primary Address \***

Address

  

Address Line 1, Suburb/Town, State/Province, Postcode, and Country are required. Country must be New Zealand

**Contact person \***

First Name

Last Name

  

**Position in organisation \***

**Contact number \***

**Email address \***

**Please attach a letter of approval from the umbrella organisation \***

Attach a file:

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### What is the legal status of your umbrella organisation \*

- Incorporated society       Charitable trust       Limited liability company

Your umbrella group must have a legal structure

### NZ Companies Register \*

The NZBN provided will be used to look up the following information. Click Lookup above to check that you have entered the NZBN correctly.

New Zealand Companies Register Information
NZBN
Entity Name
Registration Date
Entity Status
Entity Type
Registered Address
Office Address

### New Zealand Companies Office incorporated society number \*

Must be a number

### Charities NZ Registration \*

The Charity Registration Number provided will be used to look up the following information. Click Lookup above to check that you have entered the Charity Registration Number correctly.

New Zealand Charities Register Information
Charity Registration Number
Organisation Name
Other Names
Status
Street Address
Postal Address
Telephone
Fax

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Email  
Website  
Date Registered

### Local Board Details / Ngā kōrero e hāngai ana ki tō Poari ā-Rohe

\* indicates a required field

#### Albert-Eden Priorities

**Select the main Albert Eden priority your project supports \***

#### Aotea/ Great Barrier Priorities

**Select main Aotea Great Barrier priority your project supports \***

#### Devonport-Takapuna Priorities

**Select the main Devonport/Takapuna priority your project supports**

#### Henderson-Massey Priorities

**Select the main Henderson-Massey priority your project supports \***

#### Hibiscus and Bays Priorities

**Select the main priority your project supports**

#### Howick Priorities

**Select the main Howick priority your project supports \***

#### Kaipātiki Priorities

**Select the main Kaipātiki priority your project supports \***

#### Māngere-Otāhuhu Priorities



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**Select the main Māngere-Otāhuhu priority your project supports \***

Manurewa Priorities

**Select the main Manurewa priority your project supports \***

Māungakiekie-Tāmaki Priorities

**Select the main Māungakiekie Tāmaki priority your project supports \***

Ōrakei Priorities

**Select the main Ōrakei priority your project supports \***

Ōtara-Papatoetoe Priorities

**Select the main Ōtara-Papatoetoe priority your project supports \***

Papakura Priorities

**Select the main Papakura priority your project supports**

Puketāpapa Priorities

**Select the main Puketāpapa priority your project supports \***

Upper Harbour Priorities

**Select the main Upper Harbour priority your project supports**

Waiheke Priorities

**Select the main Waiheke priority your project supports \***

Waitākere Priorities

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Select the main Waitākere priority your project supports \*

Waitematā Priorities

Select the main Waitematā priority your project supports \*

Whau Priorities

Select the main Whau priority your project supports \*

How does your project support the selected Local Board priority? \*

## Project Details / Ngā pārongo mahinga

\* indicates a required field

### What is the main project type?

If your project/activity has more than one focus, choose the one that is the **main** focus. If you do not know the main one, please refer to the [applicant guide](#) to see common examples and definitions.

\*

- Arts and culture     Community     Environment     Events     Historic Heritage     Sport and recreation

You will need to choose "Events" as project type and [get a permit](#), if your project:

- is for more than 150 people
- will be on any public open space like a park, road or the water
- is a commercial activity
- could cause damage to public property, the environment or surrounding roads in any way
- will involve alcohol, excessive noise, pyrotechnics or fireworks
- will generate any form of waste
- will put the public and their safety at risk (the event organiser must take out public liability Insurance)
- needs power and vehicle access
- has food stalls or vendors (including catering or food trucks)

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- will have large structures like bouncy castles, stages, marquees or signage. You may need building consent - see [Other permits and licenses you may need](#) to check.

Please ensure Elected Members are **invited** to the event, should your project is funded by Local Board.

**Do you have an event permit? \***

- Yes  No

### Aotea/Great Barrier

Note: If you'd like to apply for the Aotea/Great Barrier Capital Round, please select Yes below. This included projects for:

- Buildings, structures, plant, services, infrastructure or equipment
- Upgrades or refurbishments to existing facilities
- New or upgraded alternative power systems, low energy appliances and equipment, rainwater
- collection systems, provision of safe drinking water, upgrade of septic and sewage systems

Please see the grants programme for more information.

**Is this a capital project? \***

- Yes, this is a capital project  
 No, this is not a capital project

**Project title \***

Must be no more than 10 words

**Project location \***

This means the building name, street address, location of event or venue where the project will happen.

**Is your project maintaining, renovating, or altering a council owned building or park? \***

- Yes  No

If you are hosting an event or activity or programme on council park or building, you may continue with your application. If this project includes building maintenance or renovation to a council owned building or property you must seek land owner approval before applying.

**Please upload your council lease agreement if you are undertaking building works or maintenance.**

Attach a file:

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### Please attach proof of land owner approval \*

Attach a file:

This could be an email chain with an appropriate council representative, or a screenshot of the website approving this work or the section of the lease agreement stating you can do this work.

### What are the start and end dates for your project?

If your project starts before the "Project to Occur After" date found on the [Local Board Grant programme](#) for the board you are applying to, your grant may be rejected or the amount funded reduced.

#### Start date \*

Must be a date.

The project start date should be no earlier than the decision date.

#### End date \*

Must be a date.

## Community benefits

### What are the community benefits of your project? \*

Word count:

Must be no more than 200 words.

Include how the wider community can access your project

### How will you measure these benefits? \*

Word count:

Must be no more than 150 words.

Describe three changes you will see if the expected outcomes of the project occur

## Collaborating organisations or individuals

Will any other organisations or individuals be collaborating with you on this project, including volunteer groups? Please list them and their role.

Collaborating organisation/individual	Contribution to project
<input type="text"/>	<input type="text"/>



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**Who is going to manage and maintain the project when it is completed? \***

Must be no more than 100 words

**Does any part of your project require a statutory consent e.g. resource or archaeological? \***

Yes  No

Environment applicants only

**Does your project include work on: \***

Non-Council owned public land  private land  both land  Māori land  Council land  Other:

For work on Council owned land please contact a Grants Advisor on 09 3010101. Māori land can include Māori customary, freehold or reserve land.

**If you do not own the project site please attach permission from the landowner**

Attach a file:

**What are the environmental benefits of this project? \***

Word count:

Must be no more than 100 words.

Must be no more than 100 words

**Please provide current photos of your project site, if applicable.**

Attach a file:

**Please provide a plant list with details on species and quantity, if applicable.**

Attach a file:

**Please provide details of any current or planned future legal protection arrangements for the project site e.g. QEII, Nga Whenua Rahui, DoC or conservation covenants, or land management agreements**

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Historic Heritage applicants only

**How is this building, site or object used? \***

Must be no more than 100 words

**Please attach photos of the heritage item. Other information such as drawings and historical photos that may assist in the understanding of the project should also be included \***

Attach a file:

**What are the heritage values of the building site or object? eg historical or cultural values \***

**How urgent are the works to avert severe deterioration of the heritage item? \***

**Is the heritage item accessible or visible to the public, and how do you intend to promote the project in the community? \***

Consider if people can physically access the site, is access available year round or during events, what hours is the site open, is the site visible from the street.

## Project Budget / Te tahua ā-kaupapa whakahaere

\* indicates a required field

**Each round may have a minimum and a maximum amount (investment approach) you can apply for. You can check the local board [grant programme](#) for these limits. Applications outside of these limits may result in reduced funding or being declined.**

**How much funding are you requesting in this application? \***

Must be a dollar amount.

What is the total financial support you are requesting in this application?

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**What part of the project are you requesting funding for? \***

Word count:

Must be no more than 100 words.

**Is there a cost of participation for this project? If so, please state the cost. (e.g. ticket cost or programme fee) \***

(e.g. ticket cost or programme fee)

Table one: expenses/costs for the project

**Please provide costs for the items that you are requesting funding for from the local board, you must attach a quote or evidence of costs for each item requested for.**

*If this is for facilitator/ employee wage, pay slip/employment contract can also be considered as sufficient evidence of cost.*

**Note:** *Koha is a specific payment for cultural Māori events. Cash towards volunteers does not count as koha and cash payments in general are unlikely to be funded.*

**Please list the items for your requested funding (e.g. venue hire, advertising costs)**

Total cost of item	Amount of funding requested from the local board	Attach quote
\$	\$	
Must be a dollar amount.	Must be a dollar amount.	

	\$	\$	
	Must be a dollar amount.	Must be a dollar amount.	

**If you are unable to provide quotes for any of the above costs, please explain why.**

Quotes are required and not having any will make you less likely to be funded. If you cannot provide them please tell us above.

Table two: project income

This section tells us about any income you estimate that you may get for your project. If your organisation charges participants to attend your project/event, how much do you charge the participants? e.g. membership, ticket sales, sale of artwork etc.

**Do not** include funds requested from this application or applications made to other organisations.

**Project income (e.g. 100 tickets @ \$20 each, registration 20 people \$5.00 each)**

	\$
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Please separate each cost out e.g. ticket sales one line and then art sales on the next	Must be a dollar amount.
---	--------------------------

### Table three: other funding sources for the project/activity

This section tells us about any other funding that you hope to receive for this project/activity, e.g. contestable funding from Foundation North, Department of Internal Affairs, Central Government contracts. Please include applications made to other local boards.

Funding organisation or individual	Amount	Pending / approved
	\$	
	Must be a dollar amount.	

### Donated materials for the project/activity

Please provide details of any donated materials which is contributed to this project (donated equipment, materials, venue hire) and the value of this item.

**Note:** Local Board funding can not be requested towards items provided as non-monetary support.

Description of materials	\$
	\$
	Must be a dollar amount.

### Volunteer numbers and time

Please detail the number of hours in volunteer time, contributed to this project and the value of this contribution. The value of volunteer time can be calculated using the living wage.

**Note:** Local Board funding is not part of the volunteer time.

Number of volunteers	Total number of volunteer hours	Total value of volunteer time
Must be a number.	Must be a number.	\$
		(Based on the living wage for 2019) This number/amount is calculated.

### Funding summary

Confirmed or approved as at the time of filling out this application.

**Total Expenditure Amount**  This number/amount is calculated. Total of table one

**Total income amount**

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This number/amount is calculated.  
Total of table two

**Total other funding sources**

\$

This number/amount is calculated.  
Total of table three

**How much are you/your organisation contributing? (Excludes income from 'Table three') \***

\$

Must be a dollar amount.  
e.g. \$1,227.81

**If the local board(s) is unable to fund this application, would your project still go ahead? \***

Yes

No

**If only part of your project can be funded, how would you amend your project plan? \***

**What is the minimum amount the local board(s) need to support for your project to proceed? \***

\$

Must be a dollar amount.

**Please provide details on how you will publicly acknowledge the local board's contribution? \***

Word count:

Must be no more than 120 words.

## Demographics / Ngā tatau taupori

\* indicates a required field

### Participants

**Please specify the number of people affected by this project (not including staff) \***

This could be people attending an event, or benefiting from this project.

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### What length of time are you expecting this amount of attendees

Such as the length of the project, over a year, etc.

### What percentage of the participants are from the local board area that you are applying to?

Must be a number and between 0 and 100.

### Other boards benefiting

If you are requesting funding, or your project will impact other board areas apart from the one you are currently applying to, please state below.

Local board benefiting	Estimated reach from this area (%)	Amount requested from this board
<input type="text"/>	<input type="text"/>	<input type="text"/>
	Must be a number.	Must be a dollar amount.

### Māori Outcomes

Auckland Council provides funding for Māori and wider organisations to uplift Māori well-being and achieve better outcomes with Māori.

#### Will your project/activity target Māori or Māori outcomes? \*

- Māori led - either a Māori organisation that is applying or Māori directed (came about as a request from Māori)
- Māori involvement in the design/concept
- Māori focus - tikanga (practices), mātauranga (knowledge), reo (language)
- Māori participation - Māori priority group, target group, high representation or Māori staff delivering
- No Māori outcomes identified

Maori outcomes include Maori events, Maori sculpture and public art or protection of Maori cultural heritage eg waahi tapu. Marae, Improving Maori social, economic, and cultural well-being. Uses matauranga and tikanga Maori and works with mana whenua or Maori organisations to produce shared outcomes.

#### Please explain how your project/activity will achieve the above Māori outcomes \*

Word count:

Must be no more than 120 words.

To help council and local boards better understand who will benefit from this project, please indicate below who this is targeted at. This is for internal use only.

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### Does your project support any genders, ages or ethnicities specifically?

This doesn't exclude any groups, but if you have anything that will support any groups, you can add it here.

### Will your project be accessible to people with disabilities? \*

Yes  No

Long term disability is defined as lasting six months or more and stops people from doing everyday things other people can do.

### Please explain how your project/activity is accessible for people with disabilities

Word count:

Must be no more than 150 words

## Supporting documentation / Ngā puka tautoko

\* indicates a required field

### Financial attachments

**Applicant name must match the name on the bank account information supplied.**

**All information must be less than 90 days old.**

[You can find the information we need on your bank information here.](#)

**The grant will be paid to this account if your application is successful. Please attach ONE of the following: \***

- Bank deposit slip
- Certified bank statement (certified means bank details stamped and signed by the bank teller)
- A letter from the bank on the bank's letterhead confirming the bank account holder name and bank account number
- Print screen or image capture of an on-line bank statement confirming the bank account holder name and bank account number. This must include the bank logo and URL

### Please attach proof of bank account details \*

Attach a file:

The name on the bank account should match the applicant name. Bank proof should be less than 90 days old.

### Please attach proof of bank account details for the umbrella organisation \*

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Attach a file:

Bank proof should be less than 90 days old.

### **Organisation/Individual name \***

Organisation Name

Must match the name on the bank account information supplied unless you are using an umbrella organisation

### **Please attach a copy of your financial statements from the most recent financial year \***

Attach a file:

This may include your annual report

### **Please upload minutes from your organisation or a letter from an officeholder authorising your application \***

Attach a file:

## Supporting project documentation

### **Do you have any other information to support your application?**

Word count:

Must be no more than 100 words.

Must be no more than 100 words

### **Attach any supporting documents you feel might help us understand your project.**

Attach a file:

### **Are you working with early childhood education providers or schools? \***

- Yes
- No

### **If you are working with schools or early childhood education providers you must attach a letter of acceptance/agreement from each provider. \***

Attach a file:

## Website

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### Website address

### Facebook page

## Declaration and privacy / Ngā whakīnga whai pānga me te noho tapu o ngā kōrero

\* indicates a required field

### Declaration

Note: Auckland Council reserves the right to subsequently decline an application or request a refund of a grant if any of the above information is found to be incorrect.

**I/We certify that to the best of our/my knowledge the information contained in this application is correct \***

Yes  No

**I/We confirm that any funds granted will only be used for the activity described in this application \***

Yes  No

**I/We confirm that I/we will submit to the local board an accountability report and supporting paid invoices and receipts (GST exclusive) that applies to GST registered groups, within 60 days of the completion of my/our activity \***

Yes  No

**I/We confirm that to the best of our/my knowledge I/we have no perceived , potential or actual conflict of interest in applying for or using any grant funding \***

Yes  No

For guidance on whether you have a perceived, potential or actual conflict as a result of applying for and using grant funding you should consider the following matters - if in doubt you should declare the conflict.

A conflict of interest could arise where you (the applicant) have a responsibility as a result of receiving council grant monies. This could affect another responsibility, duty or relationship you may also have.

For example

- If you are an Auckland Council employee/local board member or a councillor
- If your organisations committee or board member is an Auckland Council employee/local board member.
- Personal or family relationships that you have
  - with council employees
  - with council contractors
  - organisations or persons that you will procure services from with the grant monies

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- Financial relationships
  - e.g. investments that you have in entities that you will procure services from with the grant monies
- Employment relationships or membership of clubs
  - e.g. you intend to procure services with the grant monies from your employer or a club you are a member of - who will benefit financially from the arrangement.

**If you have answered no to any of the above, please provide details below:**

## Privacy

- **I/We understand that Auckland Council is bound by the Local Government Official Information and Meetings Act 1987**
- **I/We understand that my/our name and brief details about the project may be released to the media or appear in publicity material**
- **I/We understand that I/we have the right to have access to this information**
- **I/We undertake that I/we have obtained the consent of all people involved to provide these details.**

\*

- Accept  Decline

When your application is submitted you will receive an automatic confirmation email that the application has been received from Smartygrants. If you do not receive an email confirmation, please check to see if the email has been treated as "spam".

If you need assistance please contact the Community Grants Advisor at [communityfunding@aucklandcouncil.govt.nz](mailto:communityfunding@aucklandcouncil.govt.nz) or phone 09 301 0101.

**Are you a first time applicant? \***

- Yes  No

**How did you find out about this grant?**

- Council website  Local board member  Radio  Our Auckland print or online
- Council mail-out  Local newspaper  Social media  Other:
- Council staff member  Poster/flyer  Word-of-mouth
- 

## What happens next?

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The Auckland Council Grants team will spend the time from the round closing date until shortly before the decision date assessing your application. During this time we may send you questions about your application.

The local board members for the board you have applied to will then review your application and fund, partially fund or decline based on the priorities set for the board and the strength of your application compared to others in the round.

After the decision date (found on the local board programme) you will receive an email within 5-10 business days from the decision date informing you of the outcome. This may also include some conditions, such as the funding may only be used towards certain parts of the project.

If you have used an umbrella group the money will be sent to them and you will provide them with proof on what you need to purchase, then they will organise payment.

**Please hold on to any receipts, bank statements or other ways of showing the funding has been spent, as within two months after the end date of your project, you will need to complete an accountability form. This does not include unpaid invoices.**